

No: 640/HĐQT-NHCT2.1

Hanoi, 11<sup>th</sup> June, 2021

Re: Information disclosure on BoD's Resolution  
on the approval to implement the plan to increase  
charter capital by issuing shares to pay dividend

## INFORMATION DISCLOSURE

Respectfully to: – The State Securities Commission;  
– Ho Chi Minh Stock Exchange.

Company name: Viet Nam Joint Stock Commercial Bank for Industry & Trade

Securities code: CTG.

Head office: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.

Telephone: 024.39421030

Fax: 024.39421032

Disclosure person: Mr. Le Duc Tho – Chairman of the BoD

Address: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.

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Type of disclosed information:  24 hours  Extraordinary  As per request  Periodic

### Content of information disclosure:

On 11/6/2021, VietinBank's Board of Directors has issued Resolution No. 179/NQ-HĐQT-NHCT2.1 regarding the approval to implement the plan to increase charter capital by issuing shares to pay dividend from profit after tax and after fund appropriation in accordance with regulations of 2017 & 2018, and remaining profit after tax, after fund appropriation in accordance with regulations and cash dividend of 2019.

VietinBank will promptly continue to carry out the necessary procedures to distribute stock dividend to shareholders and disclose information in accordance with current regulations.

The information is announced on electronic website of VietinBank on 11/6/2021 at <http://investor.vietinbank.vn>.

We hereby commit that the disclosed information above is true and entirely responsible for the contents of published information. *Le Duc Tho*

### Recipients:

- As above;
- Archive in NHCT99, NHCT2.1.

### Attachments:

- Resolution No. 179/NQ-HĐQT-NHCT2.1 dated 11/6/2021.

LEGAL REPRESENTATIVE  
CHAIRMAN OF THE BOD



Le Duc Tho



**RESOLUTION**  
**BOARD OF DIRECTORS OF VIETNAM JOINT STOCK**  
**COMMERCIAL BANK FOR INDUSTRY AND TRADE**

*Approval to implement the plan to increase charter capital by issuing shares to pay dividend from profit after tax and after fund appropriation in accordance with regulations of 2017 & 2018, and remaining profit after tax, after fund appropriation in accordance with regulations and cash dividend of 2019*

**BOARD OF DIRECTORS OF VIETNAM JOINT STOCK**  
**COMMERCIAL BANK FOR INDUSTRY AND TRADE**

Pursuant to the Law on Enterprises No. 59/2020/QH14 dated 17/6/2020;

Pursuant to the Law on Credit Institutions No. 47/2010/QH12 dated 16/6/2010 and the amendment and supplement Law on a number of articles of Credit Institutions Law in 2017;

Pursuant to the Law on Securities No. 54/2019/QH4 dated 26/11/2019; Decree 155/ND-CP dated 31/12/2020 and guidelines on the implementation of the Law on Securities;

Pursuant to the Charter on Organization and Operation of Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank);

Pursuant to the Regulation on Organization and Operation of the Board of Directors of VietinBank;

Pursuant to the Resolution of VietinBank's General Meeting of Shareholders No. 22/NQ-DHDCD dated 23/11/2020;

Pursuant to Resolution No.163/NQ-HDQT-NHCT2.1 dated 31/5/2021 of VietinBank's Board of Directors regarding approval of the plan to increase charter capital by issuing shares to pay dividend from profit after tax and fund appropriation of 2017 & 2018, and remaining profit after tax, fund appropriation and cash dividend of 2019;

Pursuant to Official Letter No. 4142/NIINN-TTGSNII dated 11/6/2021 of the State Bank of Vietnam regarding increasing charter capital of VietinBank that approved VietinBank to increase charter capital by issuing shares to pay dividend from profit after tax and after fund appropriation in accordance with regulations of 2017 & 2018, and remaining profit of 2019 after tax, after fund appropriation in accordance with regulations and cash dividend;

Pursuant to the Minutes of VietinBank Board of Directors' Decision No.: 109/BB-HDQT-2021.4 dated 11/6/2021 on the approval to implement the plan to increase charter capital by issuing shares to pay dividend from profit after tax and after fund appropriation in accordance with regulations of 2017 & 2018, and remaining profit after tax, after fund appropriation in accordance with regulations and cash dividend of 2019;

According to proposal of Board of Directors' Office dated 11/6/2021 on the approval to implement the plan to increase charter capital by issuing shares to pay dividend from profit after tax and after fund appropriation in accordance with regulations of 2017 & 2018, and remaining profit after tax, after fund appropriation in accordance with regulations and cash dividend of 2019.

**DECIDED:**

**Article 1:** Approve to implement the plan to increase charter capital by issuing shares to pay dividend from profit after tax and after fund appropriation in accordance with regulations of

*Resolution No. 179/NQ-HDQT-NHCT2.1 on 11/6/2021 regarding the approval to implement the plan to issue shares to pay dividend from profit after tax and fund appropriation of 2017 & 2018, and remaining profit after tax, fund appropriation and cash dividend of 2019*





2017 & 2018, and remaining profit after tax, after fund appropriation in accordance with regulations and cash dividend of 2019 as follows:

- Name of share: VietinBank share.
- Ticker: CTG.
- Type of shares: Common shares.
- Par value: VND 10,000/share (Ten thousand dong per share).
- Number of listed shares: 3,723,404,556 shares.
- Number of shares in circulation: 3,723,404,556 shares.
- Number of preferential stocks: 0 share.
- Number of treasury stocks: 0 share.
- Number of shares expected to be issued: 1,082,375,087 shares.
- Expected total par value of issued shares: VND 10,823,750,870,000.
- Issuance rate: 29.0695% of the number of shares in circulation.
- Target issuers: The registered shareholders in VietinBank's list of shareholders managed by Vietnam Securities Depository (VSD) as at the last registration date to receive stock dividend.
- Source of funds for implementation: from the entire amount of profit after tax and required fund appropriation in 2017-2018 and remaining profit after tax, fund appropriation and cash dividend of 2019.
- Expected time of issuance: Within Quarter III/2021 and upon getting approval from the State Securities Commission.
- Plan for handling fractional shares: Number of shares issued to pay dividend to shareholders will be rounded down, decimal fraction will be cancelled.

For example: A shareholder holding 100 shares at the time of closing the shareholder list will receive 29 shares as stock dividend.

Distribution method.

- 1 For deposited securities. Owners carry out procedures to receive stock dividend at depository members where depository accounts are opened.
- + For undeposited securities: Owners carry out procedures to receive stock dividend at VietinBank Securities Joint Stock Company (CTS), address: No. 306, Ba Trieu, Hai Ba Trung District, Hanoi during weekdays. When coming to receive dividend, shareholders are required to present their identity cards/citizen identification and shareholder book.
- Registration and listing of additional shares and putting new shares into trading: Newly issued shares will be registered for depository at VSD and listed on the Ho Chi Minh City Stock Exchange in accordance with the current law.

## Article 2: Execution provisions

1. This Resolution takes effect from the signing date;
2. Members of the Board of Directors, members of the Board of Management; Directors of operational divisions; Head of departments, centers and units at the Head Office;

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*Resolution No. 119/NQ-HDQT-NHCT 2.1 on 16/2021 regarding the approval to implement the plan to issue shares to pay dividend from profit after tax and fund appropriation of 2017 & 2018, and remaining profit after tax, fund appropriation and cash dividend of 2019*



Affiliated units and individuals in VietinBank system shall be responsible for the implementation of this Resolution. *h*

**Recipients:**

- The members of the BoD;
- Supervisory Board;
- The member of the BoM ;
- Director of BoDs' Office;
- Archive: Administration Office, Secretariat to the BoD & Investor Relations.

**ON BEHALF OF THE BOD  
CHAIRMAN**



**Le Duc Tho**

